

Personal Financial Statement

Name(s): _____

SCHEDULE OF U.S. GOVERNMENT STOCKS, BONDS & SECURITIES OWNED					
# Shares	Face Value	Cost	Description	In Name Of	Market Value

STOCKS HELD IN IRA ACCOUNTS	
Description	Market Value

SCHEDULE OF REAL ESTATE OWNED					
Date Acquired	Purchase Price	Name on Title	Description of Property and Improvements	Market Value	Mortgage Amount

INSURANCES HELD				
Amount	Company	Beneficiary	Cash Value	Loans

SCHEDULE OF ASSETS PLEDGED		
Description	Value	To Whom Pledged

GIVE NAMES OF BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED			
Date Obtained	Name of Bank or Finance Company	High Credit	Basis

The undersigned certifies that both sides hereof and the information inserted therein has been carefully read and is true and correct.

Signature

Date